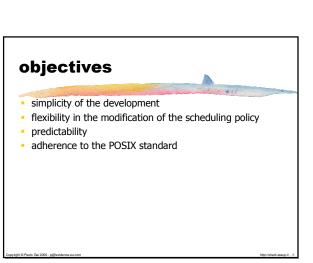


S.Ha.R.K. is an open source real-time kernel mainly developed at Scuola Superiore S. Anna, Italy and at the Robotic Lab of the University of Pavia, Italy it supports: modular interface for the specification of scheduling algorithms device drivers for the most common hardware advanced time handling



the POSIX standard

- a standard for the programming interface of UNIX systems
 - standard C library
 - process and thread primitives, scheduling
 - file and I/O primitives
 - synchronization (semaphores, mutex, condition variables, message passing)
 - shared memory
 - signals and timers

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the POSIX standard (2)

- standards
 - 1003.1a the core
 - 1003.1b real-time extensions
 - 1003.1c thread extensions
 - others sporadic server, timers, ecc...
- real time profiles
 - 1003.13 subsets of the 1003.1 standard

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POSIX 1003.13 profiles

- PSE51 minimal realtime system profile
 - no file system
 - no memory protection
 - monoprocess multithread kernel
- PSE52 realtime controller system profile
 - PSE51 + file system + asynchronous I/O
- PSE53 dedicated realtime system profile
 - PSE51 + process support and memory protection
- PSE54 multi-purpose realtime system profile
 - PSE53 + file system + asynchronous I/O

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S.Ha.R.K. And POSIX

- implements 90% of POSIX PSE52
 - standard C library
 - file system
 - pthread library
 - not asynchronous I/O
 - not locale and setjmp support
- implemented through modules and by redefining the standard primitives

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S.Ha.R.K. and freedom

- S.Ha.R.K. is free software
 - it is distributed under the GPL license
- the word free stands for freedom
- 3 kinds of freedom
 - to distribute it
 - to read, to modify and to enhance it
 - to obtain the same kind of freedom everywhere

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supported platforms

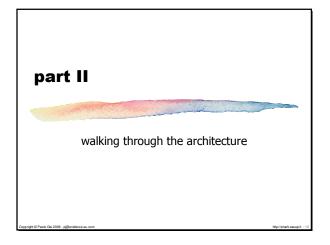
- GNU gcc compiler
- host operating systems
 - MS-DOS / Windows

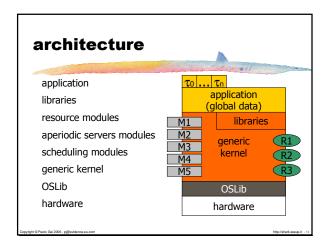
(DJGPP)

- Linux
- (GCC)
- multiboot image format (COFF/ELF)
- target configuration
 - MS-DOS with a DOS extender
 - GRUB

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tasks and instances

- a task is a concurrent activity
 - executed by the kernel
 - · into a private stack
 - implemented by a C function
- a task execution can be divided in instances
 - instances can be periodic (e.g., one every second)
 - for example, a *clock* task has one instance/second
 - the task_endcycle function signal the end of a task instance

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void * body(void *arg) { /* initialization part */ ... for (;;) { /* the instance */ ... task_endcycle(); } return myvalue; }

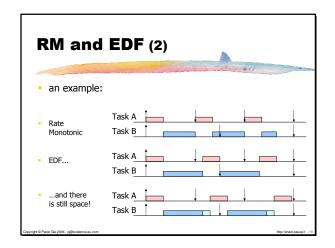
scheduling algorithms: Round Robin

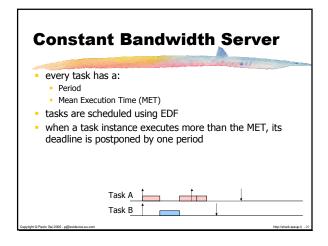
- this is the tradictional and simplest scheduling algorithm used in most OS
- every task:
 - is inserted into a ready queue
 - has a Quantum
 - consumes the Quantum when it executes
- when the Quantum finishes, the task is inserted at the end of the ready queue, and the next task in it is executed

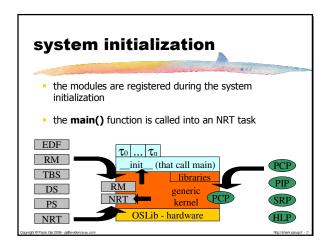
RM and EDF

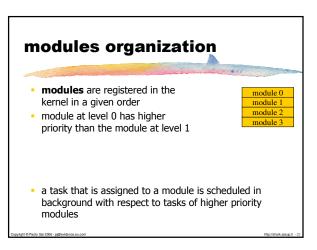
- Rate Monotonic (RM)
- tasks are periodic or sporadic
- the priority of a task is proportional to the period
- Earliest Deadline First (EDF)
 - tasks are periodic or sporadic
 - the priority of a tasks is the deadline, that is the absolute start time of the next instance
- the task with the lowest priority is always executed

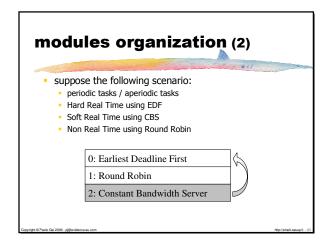
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the __init__ task

- an user application start with the main() function, usually understanding a set of default initialized services
 - keyboard, file system, semaphores
- the __init__ task is created at startup into the Round Robin module
 - it initializes a set of devices
 - it calls the main function

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the main() function

- syntax (ANSI C)
 - int main(int argc, char **argv)
- is called by the __init__ task
- used to start an application
- when the main() ends, the system DOES NOT shutdown
- main() is a function like all the others

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the main() function (2)

- is usually used for:
 - create and activate the application tasks
 - init the devices not initialized into __init__
 - set the exception handlers
- the main() function:
 - may terminate or may check for the exit conditions
 - usually does not have an endless busy cycle (a busy cycle inhibits the JET of the dummy, useful for load control)

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a real example

- the example shows:
 - interaction between CBS and EDF
 - independence of the application from the scheduling policy (two initialization files)
 - use of the
 - graphic library
 - keyboard
 - exceptions
 - JET functions

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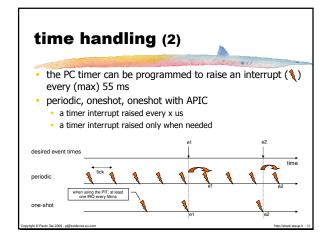
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part III

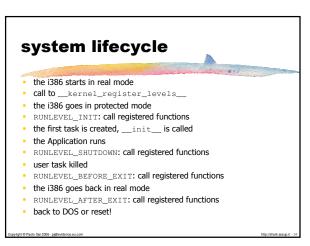
S.Ha.R.K. user interface

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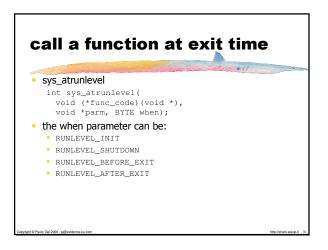
• two data structures to handle the time • TIME microseconds • struct timespec seconds+nano (POSIX) • to get the current time since startup TIME sys_gettime(struct timespec *t) • more precise timings can be obtained using the Pentium TSC • there is no abstraction of tick



OSLib event abstraction a function called at a specified time the source can be a timer or an interrupt from an external interface events runs at the highest interrupt priority, and cannot be preempted events are used by the scheduling algorithms to implement asynchronous behavior like: deadline checks, periodic reactivations, capacity exhaustions



system shutdown - when the Application finishes, S.Ha.R.K. - returns to DOS if called with the eXtender X - halt the PC if called with GRUB - to finish an application you have to - finish (or kill) all the user tasks - call exit()



task, threads and POSIX

- a task can be thought as a POSIX thread
- S.Ha.R.K. implement

cancellation, cleanup handlers, thread specific data, join, semaphores, mutexes, condition variables

in a way similar to POSIX PSE51

- POSIX is implemented through modules and name redeclarations
- primitive names task_* become pthread_*

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tasks and models

- each task is composed by:
 - a model
 - a body void *mybody(void *arg)
- the model encapsulates the QoS requirements of the task to the system
 - period, deadline, wcet
- there are a predefined set of task models
- the user can create his/her own models

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models

HARD_TASK_MODEL mp;
hard_task_default_model(mp);
hard_task_def_ctrl_jet(mp);
hard_task_def_arg(mp, arg);
hard_task_def_wcet(mp, mywcet);
hard_task_def_mit(mp,myperiod);
hard_task_def_usemath(mp);

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models (2)

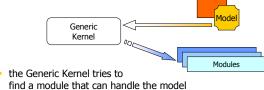
SOFT_TASK_MODEL mp; soft_task_default_model(mp); soft_task_def_arg(mp, arg); soft_task_def_group(mp, mygroup); soft_task_def_met(mp, mymet); soft_task_def_period(mp, myperiod); soft_task_def_usemath(mp);

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task model

each task use the models to give its QoS requirements



a model is not interpreted by the Generic Kernel

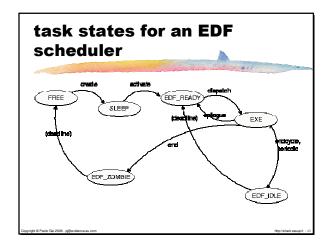
task creation and activation

- a task can be created...

 - PID task_create(char *name, TASK
 (*body)(...), TASK_MODEL *m, RES_MODEL *r)
- ...then activated...
- int task_activate(PID pid)
- ...and finally killed!
 - int task_kill(PID pid)

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groups

- each task is identified by a group number
- all the tasks with the same group number can be activated and killed atomically
 - int group_activate(WORD g)
 - int group_kill(WORD g)
- tasks can also be created and guaranteed atomically in group
 - see the group creation howto

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job execution time (JET)

- S.Ha.R.K. allows the monitoring of the task execution time
 - int jet_getstat(PID p, TIME *sum, TIME *max, int *n, TIME *curr);
 - int jet_delstat(PID p);
- JET must be enabled before task creation

soft_task_def_ctrl_jet(mp);

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kernel exceptions

- mapped on the RT-signal SIGHEXC
- when a module or a device raises an exception the signal is thrown
- if you need to redefine a signal handler, send me a mail ;-)
- here are some exception numbers
 - deadline miss (7)
 - WCET exaustion (8)
 - (see include/bits/errno.h)

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POSIX cancellation

- specifies how a task reacts to a kill request
- there are two different behaviors:
 - deferred cancellation

when a kill request arrives to a task, the task **does not die**. the task will die only when it will execute a primitive that is a **cancellation point**. this is the default behavior of a task.

asynchronous cancellation

when a kill request arrives to a task, the task dies. the programmer **must** ensure that all the application data structures are coherent.

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cancellation states and cleanups

the user can set the cancellation state of a task using:

int task_setcancelstate(int state, int *oldstate);
int task_setcanceltype(int type, int *oldtype);

 the user can protect some regions providing destructors to be executed in case of cancellation

int task_cleanup_push(void (*routine)(void *),
 void *arg);
int task_cleanup_pop(int execute);

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cancellation points

- the cancellation points are primitive that can potentially block a task; if when they are called there is a kill request pending the task will die.
 - task_testcancel, pthread_testcancel, sem_wait, cond_wait, pthread_cond_wait, nanosleep, task_endcycle, and others are cancellation points
 - mutex_lock, is NOT a cancellation point

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task cancellation

to kill a task, use:

int task_kill(PID p); (or pthread_cancel)
int group_kill(WORD g);

- the flag No_KILL can be specified at task creation to inhibit task cancellation.
- POSIX signals kills by default the process and not the threads (tasks). That is, the default signal handler end the whole application.

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mutual exclusion

- allows to execute some code in an atomic way with respect to:
 - all the kernel activities
 (the code executes with disabled interrupts)
 - all the tasks
 - (the code executes with disabled preemption)
 - only the tasks that share the same resources (the code is inserted in the middle of 2 primitives lock/unlock; semaphores / mutexes / CABs)

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low level mutual exclusion

- obtained disabling interrupts
 - nothing can interrupt the code
 - warning: no more than a few us!
 - kern_fsave(), kern_frestore()
 - kern_cli(), kern_sti()
- obtained disabling preemption
 - only interrupts can preempt the running task
 - the scheduler is disabled (priority inversion!)
 - task_preempt() , task_nopreempt()

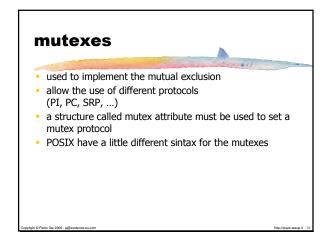
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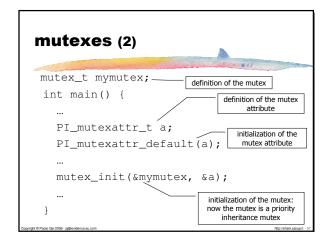
POSIX semaphores

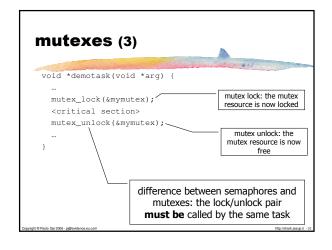
- used to implement
 - mutual exclusion
 - synchronization
- extends the POSIX semaphores implementing a multiunit blocking wait
- cancellation points
 - sem_wait and sem_xwait are cancellation points
 - a non-cancellation point semaphore exists
 - internal semaphores (see the S.Ha.R.K. manual)

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```
    used to implement synchronization with mutexes
    a little example
    1 mutex and 1 condition variable
    a semaphore implementation using mutex and condition variables
```

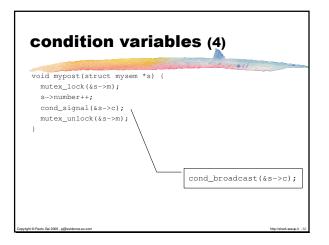
```
condition variables (2)

struct {
    mutex_t m;
    cond_t c;
    int number;
} mysem;
void mysem_init(struct mysem *s)
{
    PI_mutexattr_t a;
    PI_mutexattr_default(a);
    mutex_init(&s->m,&a);
    cond_init(&s->c);
    number = 0;
}
```

```
condition variables (3)

void mywait(struct mysem &s) { mutex_lock(&s->m);
    while (!number) cond_wait(&s->c,&s->m);
    s->number--;
    mutex_unlock(&s->m);
}

the cond_wait MUST always be put into a cycle that test for the condition
```



cancellation and mutexes

- mutexes are **not** cancellation points
- the condition wait is a cancellation point
- when a task is killed while blocked on a condition variable, the mutex is locked again before dying
 - a cleanup function must be used to protect the task from a cancellation
 - if they are not used, the mutex is left locked, and there are no tasks that can unlock it!

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cancellation and mutexes (2)

```
void cleanup_lock(void *arg)
{ mutex_unlock(&(((struct mysem *)arg)->m); }

void mywait_real(struct mysem *s) {
  mutex_lock(&s->m);
  task_cleanup_push(cleanup_lock, (void *)&s);
  while (!number) cond_wait(&s->c,&s->m);
  task_cleanup_pop(0);
  s->number--;
  mutex_unlock(&s->m);
}
```

part IV

libraries and drivers

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available libraries

- kernel library
 - task handling
 - function names similar to POSIX pthread Lib.
 - RT signals
 - memory allocation
- standard C library
 - independent part provided by the OSLib
 - dependent part provided by the kernel
 - stdio can be used only when the FS is enabled

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- framegrabber / HDD / net / PCI / USB / ...
- written from scratch
- derived from Linux using some glue code
- portings
 - MPEG audio / video
 - FFTW

drivers

- a driver should control an interface
- S.Ha.R.K. supports

 - interrupt (fast routine or driver task)
 - DMA
- a typical driver should address three stages:
 - initialization / running / shutdown

the filesystem

- FAT16 filesystem allow the usage of the standard C file operations
 - see demos/oldexamples/fs/initfs.c
 - see demos/mesaref
- if the application is loaded through the X extender you can use some DOS callbacks into

_kernel_register_levels__ and into the ${\tt RUNLEVEL_AFTER_EXIT} \ \ \textbf{functions}$

- see oslib/11/i386/x-dos.h
- see demos/dosfs

the console

- direct output to the text mode video memory
- supports 25 and 50 lines text mode
- #include "11/i386/cons.h"
- void set_visual_page(int page);
- void set_active_page(int page);
- int get_visual_page(void);
- int get_active_page(void);
- void place(int x,int y);
- void cursor(int start,int end);
- void clear(void);
- void scroll(void);

the console (2)

- void cputs(char *s);
- int cprintf(char *fmt,...);
- void putc_xy(int x,int y,char attr,char c);
- char getc_xy(int x,int y,char *attr,char *c);
- void puts_xy(int x,int y,char attr,char *s); int printf_xy(int x,int y,char attr,
- char *fmt,...);
- Colors (BLACK, BLUE, GREEN, CYAN, RED, MAGENTA, BROWN, LIGHTGRAY, DARKGRAY, LIGHTBLUE, LIGHTGREEN, LIGHTCYAN, LIGHTRED, LIGHTMAGENTA, YELLOW, WHITE)

input layer: keyboard

- initialized into __init_
- handles keyboard, mouse, joystick, speaker, event debugger
- to read a key use

int keyb_getch(BYTE wait)

- wait can be BLOCK or NONBLOCK
- the returned value is the key pressed
- also the keycode can be read, using keyb_getcode

input layer: keyboard (2)

- to set the italian keyboard use keyb_set_map(KEYMAP_IT);
- to assign an event to a key use

```
KEY_EVT k;
k.flag = CNTR_BIT;
k.scan = KEY_C;
k.ascii = 'c';
keyb_hook(k,endfun);
```

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MOUSE_PARMS mouse = BASE_MOUSE; mouse_def_task(mouse, (TASK_MODEL *)&mouse_nrt); mouse_init26(&mouse); mouse_setlimits(xmin, ymin, xmax, ymax); mouse_setposition(320,280); mouse_setthreshold(2); mouse_grxshape(img, mask, bpp);

mouse_on();

mouse_grxcursor(cmd, bpp);

mouse_hook(my_mouse_handler);

harm the book seems to

input layer: joystick / buzzer

```
JOY26_init();
JOY_enable();
JOY_disable();
JOY_getstatus(x0, y0, x1, y1, buttons);

SPEAK26_init();
speaker_sound(hz, ticks);
speaker_mute();
```

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graphic primitives

- Frame Buffer
 - a set of primitives allows the drawing of simple shapes
- MESA libraries are also supported
 - provides a complete library for 3D graphics
- if the graphic card access the video memory using banks, the graphics primitives have to be run in mutual exclusion

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graphic primitives (2)

```
FB26_init();
FB26_open(device);
FB26_use_grx(device);
FB26_setmode(device,"640x480-16");
FB26_close(device);

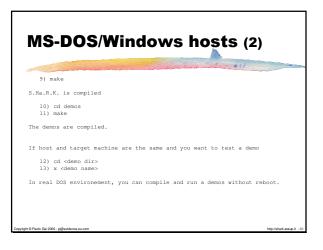
grx_box(x1, y1, x2, y2, GREEN);
grx_plot(x, y, color);
grx_line(x1, y1, x2, y2, color);
grx_text("Goofy", x, y, color, fore, back);
grx_disc(x, y, radius, color);
grx_close();
```

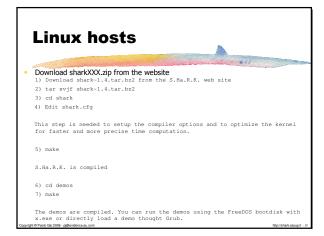
part V

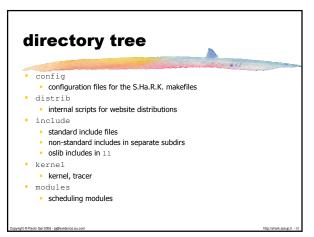
installing the kernel

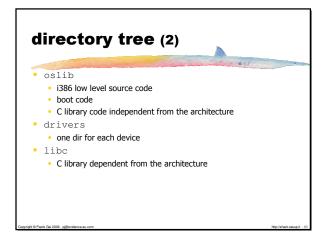
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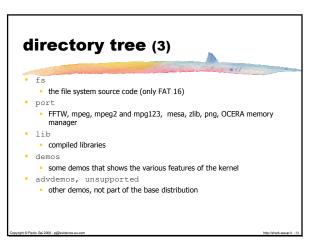
download mindjgpp.zip, sharkXXX.zip, unzip32.exe, and then: 1) Download unzip32.exe, mindj333.zip and shark14.zip from the S.Ha.R.K. web site. 2) unzip32 -o mindj333.zip -d c: 3) cd ci\djgpp 4) install.bat 5) setvar.bat (this script automtically set the environement variables for DJGPP, you must run this files every time you reboot and start a compile session) Now DJGPP is installed and ready to compile shark 6) unzip32 -o shark14.zip -d c: 7) cd c:\shark 8) Edit shark.cfg: This step is needed to setup the compiler options and to optimize the kernel for faster and more precise time computation. **Topphere Paulo (Mil 2006 : g@beutoce se Lorn **Topphere Paulo (Mil 200

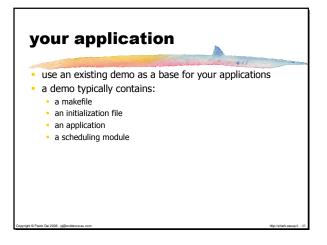


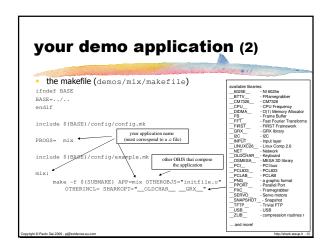












the multiboot image

- the application is linked statically in a binary image that follows the multiboot standard
- there is not dynamic linking
- all the simbols are resolved at compilation time, and they are allocated at memory addresses >1Mb
- a multiboot image can be booted using GRUB

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